



**Certified Professional Guardianship and Conservatorship Board  
Regulations Committee**

Tuesday, November 28, 2023

Zoom Meeting

8:00 am – 9:00 am

**Meeting Minutes**

**Members Present**

Mr. Dan Smerken, Chair  
Mr. William Reeves

**Members Absent**

Judge Cadine Ferguson-Brown

**Guests**

Dr. Penney Sanders  
Ms. Susie Starrfield

**Staff**

Ms. Kay King

**1. Meeting Called to Order and Roll Call**

The meeting was called to order at 8:00 am.

**2. Minutes from October 24, 2023 Meeting**

The minutes from the meeting of October 24, 2023 were approved.

**3. Regulation 708 and Regulation 507.3**

The Committee voted to recommend the Board adopt the proposed amendments to Regulation 708 at its December meeting without further changes. The Committee voted to recommend adoption of the technical changes to Regulation 507.3 at the Board's December meeting as well.

**4. GR 23, Regulations and Applicant Experience**

The Committee discussed the parameters in GR 23 and Regulation 102.8 regarding the required experience for a CPGC applicant. The Committee reviewed the language of GR 23 that states decision-making or the use of independent judgment for the benefit of others is not limited to individuals subject to guardianship or conservatorship, but also includes the areas of legal, financial, social services or healthcare or other disciplines pertinent to the provision of guardianship and conservatorship services. The Committee noted the language covers a variety of potential professions and does not state a definitive list. It was noted that application of this standard can be challenging and the Board strives to be as consistent as possible in its decision-making.

The Committee's next meeting date will be at a date and time TBD in January 2024 via Zoom.

The meeting adjourned at 9:02 am.